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April 25, 2008

Via E-File and U.S. Mail

The Honorable Joseph J. Farnan, Jr.
United States District Court Judge
United States Courthouse
844 North King Street
Wilmington, Delaware 19801

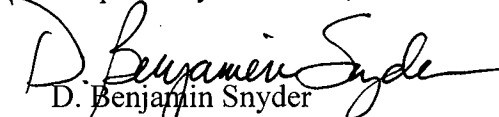
**Re: Felton Petroleum, Inc. v. GPM Investments, L.L.C.
Civil Action No. 07-00760- JJF**

Dear Judge Farnan:

I am writing to advise the Court that the above-referenced civil action has settled. The parties executed the settlement documents today, and a stipulation of dismissal will be filed with the Court shortly.

Thank you for the Court's willingness to act promptly to schedule the preliminary injunction hearing in this matter and for the Court's patience while the parties worked to resolve the case. If Your Honor should have any questions whatsoever, I am available at the call of the Court.

Respectfully submitted,


D. Benjamin Snyder
(DE Bar No. 4038)

cc: Michael Robinson, Esquire
John W. Paradee, Esquire